



**Merchant Profile - Card Present
Retail Products & Services**

Please provide your contact information and business profile:

Business Name: _____

Contact Name: _____

Phone: _____ Fax: _____

E-mail: _____ Website: _____

Address: _____

Industry Type: _____ SIC (if known): _____

Products Sold: _____

Estimated Average Monthly Card Processing Volume: \$ _____

Estimate Average Ticket Amount: \$ _____ Estimated Highest Ticket Amount: \$ _____

Please select the payment processing services desired (check all that apply):

- Bank-Issued Charge Cards - includes: Visa Credit & Debit, MasterCard Credit & Debit, and Discover Credit.
- American Express Credit - note: AMEX transactions can be consolidated into a single, monthly activity statement.
- Voyager (vehicle fleet fuel & service) Wright Express (vehicle fleet fuel & service)
- PIN-Based Debit EBT (Electronic Benefits Transfer - e.g., WIC, Food Stamps, etc.)
- Gift Cards or Loyalty Cards Supermarket PayPass QPS
- Micros/POS now used (software/version): _____
- *Remote Check Deposits *Electronic Check Conversion *Check Guarantee
- *ACH Transactions - (ability to debit purchaser's bank account to acquire funds – requires purchaser's approval).
 - * Monthly check/ACH volume: \$ _____ Average check: \$ _____ Max check: \$ _____
- Gateway and Payment Transaction Processing Utilities Only (to connect to your existing merchant account).

Please describe your payment transaction utility and equipment requirements (check all that apply):

- Counter-top Credit Card Terminal - for "card swiped" and "keyed-in" transactions.
Terminal will connect via: Wired Phone Line VoIP Phone Service IP (Ethernet Network Connection)
Note: if you own such a terminal now, please indicate make and model and we will check compatibility:

Credit card terminal make and model now owned: _____

(this section continues on next page)

Merchant Profile - Card Present Retail Products & Services

(continued)

Please describe your payment transaction utility and equipment requirements (check all that apply):

Mobile Processing with Smart Phone or Tablet (iPhone, iPod, iPad, Android, Blackberry).

Make and model of phone/device_____

Cell phone service provider:_____

Transaction capability desired:

- App only (card data manually entered into phone, customer receipts sent via email).
- App and card swipe appliance (to achieve "card present" rates, customer receipts sent via email).
- Portable, on-the-spot Bluetooth receipt printer.

Retail Point-of-Sale Virtual Workstation (online terminal, barcode scanner PCI software, card swiper, cash drawer, receipt printer).

Online Payment Gateway with Virtual Terminal - (transactions are keyed-in with any internet connected computer. swiped card transactions are also accommodated with optional USB-connected magnetic card strip reader).

E-commerce Gateway - (includes online virtual terminal plus the ability to conduct e-commerce transactions with compatible 3rd-party shopping carts, email payment links with secure online payment page, and online "card-on-file" database for conducting PCI compliant recurring payments with stored, customer-specific charge card information).

QuickBooks® Payment Module - process transactions and apply payments to open invoices in one easy step from within QuickBooks® Pro, QuickBooks® Premier, and QuickBooks® Enterprise (excludes QuickBooks® POS).

Check Scanner for Remote Check Deposits. Manual feed (<30 scans per day) Auto-feed (>30 scans per day)

Note: if you own such a scanner now, please indicate make and model and we will check compatibility:

Check scanner make and model owned:_____ Need Scanner

Please submit your information by any convenient method

- Fax toll-free to: 888-944-3323
- E-mail to: save@process-direct.com
- Phone: 716-828-8978
- Mail to: Process-Direct Merchant Services Div.
Business Services for WNY, LLC
Suite 1000
448 Countryside Ln.
Buffalo, NY 14221

To achieve a comparative savings analysis to your current processor's rates and fees, please include one or two typical monthly activity statements from your merchant account provider.

Our team will evaluate your requirements and contact you with pricing information for your merchant services needs.

Your preferred method of contact is: E-mail Phone Fax

Thank you for the opportunity to serve you!



Your privacy is important to us. We will never share your contact information with other parties.

Visit us online at: www.process-direct.com